## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



In re:

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Chapter 11

FIELDWOOD ENERGY LLC, et al.,

Debtors.

Debtors.

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(Jointly Administered)

## ORDER PURSUANT TO SECTION 1121(d) OF THE BANKRUPTCY CODE FURTHER EXTENDING EXCLUSIVE PERIODS

Upon the motion, dated March 1, 2021 (the "Motion"),<sup>2</sup> of Fieldwood Energy LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"), for an order further extending the Debtors' exclusive periods in which to file a chapter 11 plan (the "Exclusive Filing Period") and solicit acceptances thereof (the "Exclusive Solicitation Period" and, together with the Exclusive Filing Period, the "Exclusive Periods"), pursuant to section 1121(d) of title of title 11 of the United States Code (the "Bankruptcy Code"), as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and a

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

hearing, if any, having been held to consider the relief requested in the Motion; and all objections,

if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having

reviewed the Motion; and the Court having determined that the legal and factual bases set forth in

the Motion establish just cause for the relief granted herein; and it appearing that the relief

requested in the Motion is in the best interests of the Debtors and their respective estates and

creditors; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

Pursuant to section 1121(d) of the Bankruptcy Code, the Debtors' Exclusive 1.

Filing Period in which to file a chapter 11 plan is extended from March 1, 2021, through and

including June 15, 2021.

2. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtors' Exclusive

Solicitation Period in which to solicit acceptances of its chapter 11 plan is extended from April 30,

2021, through and including July 29, 2021.

3. The extensions of the Exclusive Periods granted herein are without

prejudice the Debtors' rights to seek from this Court further extensions of time pursuant to 1121(d)

of the Bankruptcy Code.

4. The Debtors are authorized to take all actions necessary or appropriate to

carry out the relief granted in this Order.

This Court shall retain jurisdiction to hear and determine all matters arising 5.

from or related to the implementation, interpretation, or enforcement of this Order.

Signed: April 09, 2021

Marvin Isgur

United States Bankruptcy Judge

2